

## **EXHIBIT F**



Federal ID 13-1840454

**STATUTORY CLAIMHOLDERS' COMMITTEE OF  
CAESARS ENTERTAINMENT OPERATING CO., INC.  
C/O CHARLES CORBIN  
HILTON WORLDWIDE, INC.  
7930 JONES BEACH DRIVE, 6TH FLOOR  
MCLEAN, VIRGINIA 22102**

**Invoice No. \*\*\*\*\*  
Client No. 71844  
March 15, 2016**

FOR LEGAL SERVICES RENDERED  
for the period ending February 29, 2016 as set forth in the attached  
client invoice.

\$ 5,019,413.00

Disbursements and Other Charges

163,265.91

**Total this Invoice**

**\$ 5,182,678.91**



ASSET ANALYSIS AND RECOVERY  
Client/Matter No. 71844.0001

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JONAH L. PRICE	4.00	850.00	3,400.00
MAJA ZERJAL	2.20	735.00	1,617.00
VINCENT INDELICATO	11.40	795.00	9,063.00
VINCENT INDELICATO	1.80	825.00	1,485.00
<b>Total For Associate</b>	<b>19.40</b>		<b>15,565.00</b>
 <b>Professional Fees</b>	 <b>19.40</b>	 \$	 <b>15,565.00</b>
 <b>Total this Matter</b>		 \$	 <u><b>15,565.00</b></u>



ASSET DISPOSITION  
Client/Matter No. 71844.0002

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	1.00	1,175.00	1,175.00
JUDY G. LIU	0.30	1,250.00	375.00
PAUL POSSINGER	0.30	975.00	292.50
PAUL POSSINGER	0.20	1,025.00	205.00
PHILIP M. ABELSON	0.70	1,025.00	717.50
PHILIP M. ABELSON	1.10	1,075.00	1,182.50
<b>Total For Partner</b>	<b>3.60</b>		<b>3,947.50</b>
 JACKI L. ANDERSON	 1.40	 575.00	 805.00
VINCENT INDELICATO	3.60	795.00	2,862.00
VINCENT INDELICATO	2.90	825.00	2,392.50
<b>Total For Associate</b>	<b>7.90</b>		<b>6,059.50</b>
 <b>Professional Fees</b>	 <b>11.50</b>	 \$	 <b>10,007.00</b>
 <b>Total this Matter</b>		 \$	 <b><u>10,007.00</u></b>



ASSIGNMENT AND REJECTION OF LEASES AND CONTRACTS  
Client/Matter No. 71844.0003

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
MARK K. THOMAS	0.30	1,200.00	360.00
PAUL POSSINGER	1.50	1,025.00	1,537.50
PHILIP M. ABELSON	1.00	1,025.00	1,025.00
PHILIP M. ABELSON	0.70	1,075.00	752.50
<b>Total For Partner</b>	<b>3.50</b>		<b>3,675.00</b>
 MAJA ZERJAL	 5.50	 735.00	 4,042.50
STEVE MA	0.40	610.00	244.00
VINCENT INDELICATO	7.20	825.00	5,940.00
<b>Total For Associate</b>	<b>13.10</b>		<b>10,226.50</b>
 <b>Professional Fees</b>	 <b>16.60</b>	 \$	 <b>13,901.50</b>
<b>Total this Matter</b>		\$	<b><u>13,901.50</u></b>



## AVOIDANCE ACTION ANALYSIS

Client/Matter No. 71844.0004

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CHARLES E. DROPKIN	1.50	1,350.00	2,025.00
JUDY G. LIU	33.20	1,175.00	39,010.00
JUDY G. LIU	29.10	1,250.00	36,375.00
LAUREN K. BOGLIVI	10.70	1,050.00	11,235.00
MARK K. THOMAS	8.50	1,200.00	10,200.00
MARTIN J. BIENENSTOCK	5.70	1,225.00	6,982.50
MARTIN J. BIENENSTOCK	40.40	1,295.00	52,318.00
MICHAEL T. MERVIS	1.80	925.00	1,665.00
PAUL POSSINGER	43.80	1,025.00	44,895.00
PHILIP M. ABELSON	4.20	1,025.00	4,305.00
PHILIP M. ABELSON	31.40	1,075.00	33,755.00
RICHARD M. CORN	0.50	875.00	437.50
<b>Total For Partner</b>	<b>210.80</b>		<b>243,203.00</b>
MARK E. DAVIDSON	35.20	975.00	34,320.00
MARK E. DAVIDSON	254.60	1,000.00	254,600.00
SCOTT A. EGGERS	37.80	875.00	33,075.00
SCOTT A. EGGERS	81.70	925.00	75,572.50
<b>Total For Senior Counsel</b>	<b>409.30</b>		<b>397,567.50</b>
ANDREA G. MILLER	17.00	695.00	11,815.00
ANDREA G. MILLER	29.20	735.00	21,462.00
ANDREW S. WELLIN	30.30	695.00	21,058.50
ANDREW S. WELLIN	129.70	735.00	95,329.50
CHRIS THEODORIDIS	23.10	695.00	16,054.50
CHRIS THEODORIDIS	53.30	735.00	39,175.50
DANIEL J. WERB	27.10	465.00	12,601.50
DANIEL J. WERB	95.00	495.00	47,025.00
HELENA ZHENG	113.00	465.00	52,545.00
HELENA ZHENG	201.30	495.00	99,643.50
JACKI L. ANDERSON	55.70	575.00	32,027.50
JACKI L. ANDERSON	216.20	610.00	131,882.00
JAMAAL MYERS	59.40	465.00	27,621.00
JAMAAL MYERS	84.40	610.00	51,484.00
JASON P. COLANGELO	64.30	395.00	25,398.50
JASON P. COLANGELO	157.40	495.00	77,913.00
JASON P. COLANGELO	49.80	610.00	30,378.00
JERAMY WEBB	50.70	445.00	22,561.50
MAJA ZERJAL	53.20	735.00	39,102.00
MARISSA D. TILLEM	12.60	695.00	8,757.00
MARISSA D. TILLEM	17.60	735.00	12,936.00
MILTON E. OTTO	62.20	770.00	47,894.00
SARAH SULLIVAN	40.40	465.00	18,786.00
SARAH SULLIVAN	258.20	495.00	127,809.00



**AVOIDANCE ACTION ANALYSIS**  
**Client/Matter No. 71844.0004**

STEPHEN SEVERO	1.00	660.00	660.00
STEVE MA	16.60	575.00	9,545.00
STEVE MA	10.00	610.00	6,100.00
VICTOR LOPEZ	0.50	575.00	287.50
VINCENT INDELICATO	7.20	795.00	5,724.00
VINCENT INDELICATO	48.40	825.00	39,930.00
<b>Total For Associate</b>	<b>1,984.80</b>		<b>1,133,506.00</b>
 LISA P. ORR	 12.50	 325.00	 4,062.50
LISA P. ORR	53.70	350.00	18,795.00
MAGALI GIDDENS	10.20	375.00	3,825.00
SUSAN SCHOMBURG	11.00	250.00	2,750.00
<b>Total For Legal Assistant</b>	<b>87.40</b>		<b>29,432.50</b>
 BRIAN HOOVEN	 79.60	 445.00	 35,422.00
DANIEL DESATNIK	27.70	445.00	12,326.50
PATRICK L. RIEDER	168.50	445.00	74,982.50
RUSSELL KOSTELAK	26.80	445.00	11,926.00
YASMIN EMRANI	104.80	445.00	46,636.00
<b>Total For Law Clerk</b>	<b>407.40</b>		<b>181,293.00</b>
 GUY HARRIS	 1.00	 350.00	 350.00
JOSHUA M. KAY	16.70	335.00	5,594.50
JOSHUA M. KAY	38.50	350.00	13,475.00
<b>Total For Prac. Support</b>	<b>56.20</b>		<b>19,419.50</b>
 MEGAN T. D'ERRICO	 0.50	 250.00	 125.00
<b>Total For Library</b>	<b>0.50</b>		<b>125.00</b>
 <b>Professional Fees</b>	 <b>3,156.40</b>		 <b>\$ 2,004,546.50</b>
 <b>Total this Matter</b>			 <b>\$ <u>2,004,546.50</u></b>



BUDGETING (CASE)  
Client/Matter No. 71844.0005

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	2.50	1,175.00	2,937.50
JUDY G. LIU	2.70	1,250.00	3,375.00
<b>Total For Partner</b>	<b>5.20</b>		<b>6,312.50</b>
<b>Professional Fees</b>	<b>5.20</b>	<b>\$</b>	<b>6,312.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>6,312.50</u></b>



**BUSINESS OPERATIONS**  
**Client/Matter No. 71844.0006**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	1.10	1,250.00	1,375.00
PAUL POSSINGER	2.40	1,025.00	2,460.00
PHILIP M. ABELSON	0.10	1,025.00	102.50
PHILIP M. ABELSON	6.40	1,075.00	6,880.00
<b>Total For Partner</b>	<b>10.00</b>		<b>10,817.50</b>
 MAJA ZERJAL	 2.40	 735.00	 1,764.00
STEVE MA	0.20	575.00	115.00
STEVE MA	1.10	610.00	671.00
VINCENT INDELICATO	1.00	795.00	795.00
VINCENT INDELICATO	12.10	825.00	9,982.50
<b>Total For Associate</b>	<b>16.80</b>		<b>13,327.50</b>
 <b>Professional Fees</b>	 <b>26.80</b>	 <b>\$</b>	 <b>24,145.00</b>
 <b>Total this Matter</b>		 <b>\$</b>	 <b><u>24,145.00</u></b>



CASE ADMINISTRATION  
 Client/Matter No. 71844.0007

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JEFF J. MARWIL	2.70	1,125.00	3,037.50
JEFF J. MARWIL	1.00	1,200.00	1,200.00
PAUL POSSINGER	2.50	975.00	2,437.50
PAUL POSSINGER	8.80	1,025.00	9,020.00
PHILIP M. ABELSON	0.20	1,075.00	215.00
<b>Total For Partner</b>	<b>15.20</b>		<b>15,910.00</b>
SCOTT A. EGGERS	0.20	925.00	185.00
<b>Total For Senior Counsel</b>	<b>0.20</b>		<b>185.00</b>
BRANDON W. LEVITAN	1.10	730.00	803.00
JERAMY WEBB	2.10	445.00	934.50
MAJA ZERJAL	0.50	695.00	347.50
MAJA ZERJAL	1.70	735.00	1,249.50
STEVE MA	0.40	610.00	244.00
TIFFANY QUACH	0.40	445.00	178.00
VINCENT INDELICATO	2.30	795.00	1,828.50
VINCENT INDELICATO	7.20	825.00	5,940.00
<b>Total For Associate</b>	<b>15.70</b>		<b>11,525.00</b>
EVELYN RODRIGUEZ	29.20	325.00	9,490.00
MAGALI GIDDENS	6.30	350.00	2,205.00
MAGALI GIDDENS	27.20	375.00	10,200.00
MARK C. CZERNYK	3.00	260.00	780.00
MARK C. CZERNYK	10.80	275.00	2,970.00
NATASHA PETROV	6.60	285.00	1,881.00
NATASHA PETROV	6.00	300.00	1,800.00
<b>Total For Legal Assistant</b>	<b>89.10</b>		<b>29,326.00</b>
<b>Professional Fees</b>	<b>120.20</b>	<b>\$</b>	<b>56,946.00</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>56,946.00</u></b>



**CLAIMS ADMINISTRATION AND OBJECTIONS**  
**Client/Matter No. 71844.0008**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	1.30	1,250.00	1,625.00
MARK K. THOMAS	2.40	1,200.00	2,880.00
MARTIN J. BIENENSTOCK	6.10	1,295.00	7,899.50
MICHAEL T. MERVIS	0.30	975.00	292.50
PAUL POSSINGER	0.40	975.00	390.00
PAUL POSSINGER	23.80	1,025.00	24,395.00
PHILIP M. ABELSON	1.80	1,025.00	1,845.00
PHILIP M. ABELSON	43.10	1,075.00	46,332.50
<b>Total For Partner</b>	<b>79.20</b>		<b>85,659.50</b>
MARK E. DAVIDSON	4.00	1,000.00	4,000.00
SCOTT A. EGGERS	4.30	925.00	3,977.50
<b>Total For Senior Counsel</b>	<b>8.30</b>		<b>7,977.50</b>
ANDREW S. WELLIN	27.30	735.00	20,065.50
CHRIS THEODORIDIS	1.00	735.00	735.00
MAJA ZERJAL	0.20	695.00	139.00
MAJA ZERJAL	19.00	735.00	13,965.00
STEVE MA	53.20	610.00	32,452.00
TIFFANY QUACH	63.70	445.00	28,346.50
VINCENT INDELICATO	0.50	795.00	397.50
VINCENT INDELICATO	125.40	825.00	103,455.00
<b>Total For Associate</b>	<b>290.30</b>		<b>199,555.50</b>
EVELYN RODRIGUEZ	2.10	325.00	682.50
LISA P. ORR	1.00	350.00	350.00
MAGALI GIDDENS	1.00	375.00	375.00
NATASHA PETROV	1.10	300.00	330.00
<b>Total For Legal Assistant</b>	<b>5.20</b>		<b>1,737.50</b>
KEVIN CHUNG	63.70	445.00	28,346.50
RUSSELL KOSTELAK	69.70	445.00	31,016.50
ZACHARY W. KLINGER	45.90	445.00	20,425.50
<b>Total For Law Clerk</b>	<b>179.30</b>		<b>79,788.50</b>
<b>Professional Fees</b>	<b>562.30</b>	<b>\$</b>	<b>374,718.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>374,718.50</u></b>



COMMITTEE GOVERNANCE  
Client/Matter No. 71844.0009

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JERAMY WEBB	0.40	445.00	178.00
MAJA ZERJAL	0.70	735.00	514.50
STEVE MA	1.60	575.00	920.00
STEVE MA	5.10	610.00	3,111.00
VINCENT INDELICATO	0.70	795.00	556.50
VINCENT INDELICATO	5.20	825.00	4,290.00
<b>Total For Associate</b>	<b>13.70</b>		<b>9,570.00</b>
 <b>Professional Fees</b>	 <b>13.70</b>	 \$	 <b>9,570.00</b>
 <b>Total this Matter</b>		 \$	 <b><u>9,570.00</u></b>



**EMPLOYEE BENEFITS AND PENSIONS**  
**Client/Matter No. 71844.0010**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
COLLEEN M. HART	1.90	950.00	1,805.00
COLLEEN M. HART	30.80	1,000.00	30,800.00
JUDY G. LIU	0.30	1,250.00	375.00
PHILIP M. ABELSON	0.20	1,075.00	215.00
<b>Total For Partner</b>	<b>33.20</b>		<b>33,195.00</b>
 MARK E. DAVIDSON	 0.80	 1,000.00	 800.00
SCOTT A. EGGERS	0.50	875.00	437.50
SCOTT A. EGGERS	2.20	925.00	2,035.00
<b>Total For Senior Counsel</b>	<b>3.50</b>		<b>3,272.50</b>
 BALI KUMAR	 9.20	 610.00	 5,612.00
JONATHAN H. LEE	46.80	445.00	20,826.00
VINCENT INDELICATO	2.10	795.00	1,669.50
VINCENT INDELICATO	8.70	825.00	7,177.50
<b>Total For Associate</b>	<b>66.80</b>		<b>35,285.00</b>
 DANIEL DESATNIK	 7.30	 445.00	 3,248.50
<b>Total For Law Clerk</b>	<b>7.30</b>		<b>3,248.50</b>
 <b>Professional Fees</b>	 <b>110.80</b>	 \$	 <b>75,001.00</b>
 <b>Total this Matter</b>		 \$	 <b><u>75,001.00</u></b>



**EMPLOYMENT AND FEE APPLICATIONS**  
**Client/Matter No. 71844.0011**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	20.80	1,175.00	24,440.00
JUDY G. LIU	73.60	1,250.00	92,000.00
MARTIN J. BIENENSTOCK	1.60	1,295.00	2,072.00
PAUL POSSINGER	1.70	975.00	1,657.50
PAUL POSSINGER	4.70	1,025.00	4,817.50
PHILIP M. ABELSON	5.40	1,025.00	5,535.00
PHILIP M. ABELSON	12.20	1,075.00	13,115.00
<b>Total For Partner</b>	<b>120.00</b>		<b>143,637.00</b>
MARK E. DAVIDSON	0.40	1,000.00	400.00
SCOTT A. EGGERS	0.20	875.00	175.00
<b>Total For Senior Counsel</b>	<b>0.60</b>		<b>575.00</b>
JERAMY WEBB	0.90	445.00	400.50
KRISTA WHITAKER	21.90	445.00	9,745.50
MAJA ZERJAL	0.40	695.00	278.00
MAJA ZERJAL	3.50	735.00	2,572.50
STEVE MA	27.40	575.00	15,755.00
STEVE MA	68.50	610.00	41,785.00
VINCENT INDELICATO	0.50	825.00	412.50
<b>Total For Associate</b>	<b>123.10</b>		<b>70,949.00</b>
EVELYN RODRIGUEZ	45.70	325.00	14,852.50
MAGALI GIDDENS	34.40	350.00	12,040.00
MAGALI GIDDENS	129.20	375.00	48,450.00
NATASHA PETROV	4.80	300.00	1,440.00
NICHOLAS WILLIAMS	12.00	195.00	2,340.00
<b>Total For Legal Assistant</b>	<b>226.10</b>		<b>79,122.50</b>
<b>Professional Fees</b>	<b>469.80</b>	<b>\$</b>	<b>294,283.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>294,283.50</u></b>



EMPLOYMENT AND FEE APPLICATION OBJECTIONS  
Client/Matter No. 71844.0012

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	1.30	1,175.00	1,527.50
JUDY G. LIU	5.10	1,250.00	6,375.00
PAUL POSSINGER	0.80	1,025.00	820.00
PHILIP M. ABELSON	1.70	1,075.00	1,827.50
<b>Total For Partner</b>	<b>8.90</b>		<b>10,550.00</b>
 MARK E. DAVIDSON	 0.30	 1,000.00	 300.00
SCOTT A. EGGERS	0.90	925.00	832.50
<b>Total For Senior Counsel</b>	<b>1.20</b>		<b>1,132.50</b>
 MAJA ZERJAL	 1.30	 735.00	 955.50
STEVE MA	5.30	610.00	3,233.00
VINCENT INDELICATO	1.30	825.00	1,072.50
<b>Total For Associate</b>	<b>7.90</b>		<b>5,261.00</b>
 <b>Professional Fees</b>	 <b>18.00</b>	 <b>\$</b>	 <b>16,943.50</b>
 <b>Total this Matter</b>		 <b>\$</b>	 <b><u>16,943.50</u></b>



March 15, 2016

Invoice No. \*\*\*\*\*

Page 15

## FINANCING AND CASH COLLATERAL

Client/Matter No. 71844.0013

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	0.50	1,175.00	587.50
JUDY G. LIU	9.20	1,250.00	11,500.00
MARTIN J. BIENENSTOCK	6.30	1,295.00	8,158.50
MICHAEL T. MERVIS	1.40	975.00	1,365.00
PAUL POSSINGER	26.50	1,025.00	27,162.50
PHILIP M. ABELSON	5.20	1,025.00	5,330.00
PHILIP M. ABELSON	32.40	1,075.00	34,830.00
STEVEN O. WEISE	2.00	1,400.00	2,800.00
STEVEN O. WEISE	11.50	1,475.00	16,962.50
<b>Total For Partner</b>	<b>95.00</b>		<b>108,696.00</b>
MARK E. DAVIDSON	2.30	1,000.00	2,300.00
SCOTT A. EGGERS	3.90	925.00	3,607.50
<b>Total For Senior Counsel</b>	<b>6.20</b>		<b>5,907.50</b>
ANDREW S. WELLIN	59.30	735.00	43,585.50
ASHLEY CHAY	0.60	465.00	279.00
ASHLEY CHAY	3.80	495.00	1,881.00
BRANDON W. LEVITAN	0.20	730.00	146.00
CHRIS THEODORIDIS	4.00	735.00	2,940.00
JERAMY WEBB	0.30	445.00	133.50
JONAH L. PRICE	2.40	850.00	2,040.00
MAJA ZERJAL	5.90	695.00	4,100.50
MAJA ZERJAL	110.50	735.00	81,217.50
REBECCA LESNIK	0.10	695.00	69.50
SARAH SULLIVAN	0.40	495.00	198.00
STEVE MA	28.20	610.00	17,202.00
VINCENT INDELICATO	14.70	795.00	11,686.50
VINCENT INDELICATO	141.80	825.00	116,985.00
<b>Total For Associate</b>	<b>372.20</b>		<b>282,464.00</b>
DAVID C. COOPER	1.20	325.00	390.00
EVELYN RODRIGUEZ	6.40	325.00	2,080.00
MAGALI GIDDENS	1.00	375.00	375.00
<b>Total For Legal Assistant</b>	<b>8.60</b>		<b>2,845.00</b>
DANIEL DESATNIK	68.30	445.00	30,393.50
<b>Total For Law Clerk</b>	<b>68.30</b>		<b>30,393.50</b>
<b>Professional Fees</b>	<b>550.30</b>	<b>\$</b>	<b>430,306.00</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>430,306.00</u></b>



**LITIGATION**  
**Client/Matter No. 71844.0014**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	1.30	1,175.00	1,527.50
JUDY G. LIU	4.20	1,250.00	5,250.00
MARK K. THOMAS	1.00	1,200.00	1,200.00
MARTIN J. BIENENSTOCK	1.00	1,295.00	1,295.00
PAUL POSSINGER	1.00	975.00	975.00
PAUL POSSINGER	11.70	1,025.00	11,992.50
PHILIP M. ABELSON	1.40	1,025.00	1,435.00
PHILIP M. ABELSON	13.30	1,075.00	14,297.50
<b>Total For Partner</b>	<b>34.90</b>		<b>37,972.50</b>
MARK E. DAVIDSON	2.70	1,000.00	2,700.00
SCOTT A. EGGERS	2.50	925.00	2,312.50
<b>Total For Senior Counsel</b>	<b>5.20</b>		<b>5,012.50</b>
CHRIS THEODORIDIS	0.90	735.00	661.50
MAJA ZERJAL	2.90	735.00	2,131.50
STEVE MA	0.20	575.00	115.00
STEVE MA	2.00	610.00	1,220.00
VINCENT INDELICATO	3.50	795.00	2,782.50
VINCENT INDELICATO	12.30	825.00	10,147.50
<b>Total For Associate</b>	<b>21.80</b>		<b>17,058.00</b>
EVELYN RODRIGUEZ	0.80	325.00	260.00
<b>Total For Legal Assistant</b>	<b>0.80</b>		<b>260.00</b>
RUSSELL KOSTELAK	5.00	445.00	2,225.00
<b>Total For Law Clerk</b>	<b>5.00</b>		<b>2,225.00</b>
<b>Professional Fees</b>	<b>67.70</b>	<b>\$</b>	<b>62,528.00</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>62,528.00</u></b>



MEETINGS AND COMMUNICATION WITH COMMITTEE  
 Client/Matter No. 71844.0015

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JEFF J. MARWIL	1.50	1,200.00	1,800.00
JUDY G. LIU	5.30	1,175.00	6,227.50
JUDY G. LIU	13.00	1,250.00	16,250.00
MARK K. THOMAS	2.40	1,200.00	2,880.00
MARTIN J. BIENENSTOCK	6.60	1,225.00	8,085.00
MARTIN J. BIENENSTOCK	10.40	1,295.00	13,468.00
PAUL POSSINGER	3.40	975.00	3,315.00
PAUL POSSINGER	13.60	1,025.00	13,940.00
PHILIP M. ABELSON	6.60	1,025.00	6,765.00
PHILIP M. ABELSON	17.50	1,075.00	18,812.50
RICHARD M. CORN	2.00	925.00	1,850.00
<b>Total For Partner</b>	<b>82.30</b>		<b>93,393.00</b>
MARK E. DAVIDSON	3.70	1,000.00	3,700.00
SCOTT A. EGGERS	4.60	875.00	4,025.00
SCOTT A. EGGERS	7.70	925.00	7,122.50
<b>Total For Senior Counsel</b>	<b>16.00</b>		<b>14,847.50</b>
CHRIS THEODORIDIS	1.90	695.00	1,320.50
CHRIS THEODORIDIS	3.60	735.00	2,646.00
JERAMY WEBB	2.00	445.00	890.00
MAJA ZERJAL	6.50	695.00	4,517.50
MAJA ZERJAL	15.50	735.00	11,392.50
STEVE MA	7.30	575.00	4,197.50
STEVE MA	16.90	610.00	10,309.00
VINCENT INDELICATO	6.90	795.00	5,485.50
VINCENT INDELICATO	31.10	825.00	25,657.50
<b>Total For Associate</b>	<b>91.70</b>		<b>66,416.00</b>
DANIEL DESATNIK	1.40	445.00	623.00
<b>Total For Law Clerk</b>	<b>1.40</b>		<b>623.00</b>
<b>Professional Fees</b>	<b>191.40</b>	<b>\$</b>	<b>175,279.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>175,279.50</u></b>



NON-WORKING TRAVEL  
Client/Matter No. 71844.0016

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	0.40	1,250.00	500.00
MARTIN J. BIENENSTOCK	1.20	1,225.00	1,470.00
MARTIN J. BIENENSTOCK	1.20	1,295.00	1,554.00
PHILIP M. ABELSON	5.60	1,025.00	5,740.00
PHILIP M. ABELSON	11.30	1,075.00	12,147.50
<b>Total For Partner</b>	<b>19.70</b>		<b>21,411.50</b>
 SCOTT A. EGGERS	 0.40	 925.00	 370.00
<b>Total For Senior Counsel</b>	<b>0.40</b>		<b>370.00</b>
 ANDREW S. WELLIN	 2.00	 735.00	 1,470.00
MAJA ZERJAL	0.50	695.00	347.50
MAJA ZERJAL	4.50	735.00	3,307.50
STEVE MA	12.40	610.00	7,564.00
VINCENT INDELICATO	12.40	825.00	10,230.00
<b>Total For Associate</b>	<b>31.80</b>		<b>22,919.00</b>
 <b>Professional Fees</b>	 <b>51.90</b>	 \$	 <b>44,700.50</b>
 <b>Total this Matter</b>		 \$	 <b><u>44,700.50</u></b>



**PLAN AND DISCLOSURE STATEMENT**  
**Client/Matter No. 71844.0017**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JEFF J. MARWIL	0.30	1,125.00	337.50
JEFF J. MARWIL	0.50	1,200.00	600.00
JUDY G. LIU	5.30	1,175.00	6,227.50
JUDY G. LIU	6.50	1,250.00	8,125.00
MARK K. THOMAS	1.80	1,200.00	2,160.00
MARTIN J. BIENENSTOCK	3.80	1,225.00	4,655.00
MARTIN J. BIENENSTOCK	22.00	1,295.00	28,490.00
PAUL POSSINGER	3.80	975.00	3,705.00
PAUL POSSINGER	22.10	1,025.00	22,652.50
PHILIP M. ABELSON	8.20	1,025.00	8,405.00
PHILIP M. ABELSON	43.30	1,075.00	46,547.50
<b>Total For Partner</b>	<b>117.60</b>		<b>131,905.00</b>
MARK E. DAVIDSON	1.80	1,000.00	1,800.00
SCOTT A. EGGERS	1.40	925.00	1,295.00
<b>Total For Senior Counsel</b>	<b>3.20</b>		<b>3,095.00</b>
BRANDON W. LEVITAN	0.10	730.00	73.00
JERAMY WEBB	6.20	445.00	2,759.00
MAJA ZERJAL	5.60	695.00	3,892.00
MAJA ZERJAL	26.50	735.00	19,477.50
STEVE MA	0.30	575.00	172.50
STEVE MA	9.50	610.00	5,795.00
VINCENT INDELICATO	19.30	795.00	15,343.50
VINCENT INDELICATO	42.30	825.00	34,897.50
<b>Total For Associate</b>	<b>109.80</b>		<b>82,410.00</b>
MAGALI GIDDENS	1.10	375.00	412.50
<b>Total For Legal Assistant</b>	<b>1.10</b>		<b>412.50</b>
DANIEL DESATNIK	17.00	445.00	7,565.00
<b>Total For Law Clerk</b>	<b>17.00</b>		<b>7,565.00</b>
<b>Professional Fees</b>	<b>248.70</b>	\$	<b>225,387.50</b>
<b>Total this Matter</b>		\$	<b><u>225,387.50</u></b>



REAL ESTATE  
Client/Matter No. 71844.0018

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	0.70	1,250.00	875.00
MARTIN J. BIENENSTOCK	0.20	1,225.00	245.00
PERRY A. CACACE	5.70	1,175.00	6,697.50
PERRY A. CACACE	15.10	1,250.00	18,875.00
PHILIP M. ABELSON	0.80	1,025.00	820.00
PHILIP M. ABELSON	1.10	1,075.00	1,182.50
<b>Total For Partner</b>	<b>23.60</b>		<b>28,695.00</b>
 MARK E. DAVIDSON	 0.30	 1,000.00	 300.00
SCOTT A. EGGERS	1.40	925.00	1,295.00
<b>Total For Senior Counsel</b>	<b>1.70</b>		<b>1,595.00</b>
 REBECCA LESNIK	 20.00	 660.00	 13,200.00
REBECCA LESNIK	12.70	695.00	8,826.50
SEAN HENEGHAN	8.20	695.00	5,699.00
VINCENT INDELICATO	2.50	795.00	1,987.50
VINCENT INDELICATO	5.60	825.00	4,620.00
<b>Total For Associate</b>	<b>49.00</b>		<b>34,333.00</b>
 DEBORAH J. YEOH-WANG	 15.30	 195.00	 2,983.50
NICHOLAS WILLIAMS	7.50	230.00	1,725.00
VILDANA PERDJA	1.40	300.00	420.00
<b>Total For Legal Assistant</b>	<b>24.20</b>		<b>5,128.50</b>
 <b>Professional Fees</b>	 <b>98.50</b>	 \$	 <b>69,751.50</b>
 <b>Total this Matter</b>		 \$	 <b><u>69,751.50</u></b>



**RELIEF FROM STAY AND ADEQUATE PROTECTION**  
**Client/Matter No. 71844.0019**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PHILIP M. ABELSON	0.10	1,075.00	107.50
<b>Total For Partner</b>	<b>0.10</b>		<b>107.50</b>
VINCENT INDELICATO	0.60	825.00	495.00
<b>Total For Associate</b>	<b>0.60</b>		<b>495.00</b>
 <b>Professional Fees</b>	 <b>0.70</b>	 \$	 <b>602.50</b>
 <b>Total this Matter</b>		 \$	 <b><u>602.50</u></b>



TAX  
 Client/Matter No. 71844.0021

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	0.50	1,175.00	587.50
JUDY G. LIU	2.30	1,250.00	2,875.00
PHILIP M. ABELSON	0.40	1,025.00	410.00
PHILIP M. ABELSON	1.10	1,075.00	1,182.50
RICHARD M. CORN	23.00	875.00	20,125.00
RICHARD M. CORN	40.30	925.00	37,277.50
<b>Total For Partner</b>	<b>67.60</b>		<b>62,457.50</b>
SCOTT A. EGGERS	1.80	875.00	1,575.00
SCOTT A. EGGERS	1.70	925.00	1,572.50
<b>Total For Senior Counsel</b>	<b>3.50</b>		<b>3,147.50</b>
BOWON KOH	20.40	445.00	9,078.00
MALCOLM S. HOCHENBERG	3.30	795.00	2,623.50
MALCOLM S. HOCHENBERG	27.50	825.00	22,687.50
SARAH SULLIVAN	15.70	465.00	7,300.50
SARAH SULLIVAN	1.60	495.00	792.00
STEPHEN SEVERO	31.10	695.00	21,614.50
VINCENT INDELICATO	0.30	795.00	238.50
VINCENT INDELICATO	1.80	825.00	1,485.00
<b>Total For Associate</b>	<b>101.70</b>		<b>65,819.50</b>
MEGAN T. D'ERRICO	1.00	250.00	250.00
<b>Total For Library</b>	<b>1.00</b>		<b>250.00</b>
<b>Professional Fees</b>	<b>173.80</b>	\$	<b>131,674.50</b>
<b>Total this Matter</b>		\$	<b><u>131,674.50</u></b>



CASE STRATEGY  
Client/Matter No. 71844.0023

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	2.70	1,175.00	3,172.50
JUDY G. LIU	3.00	1,250.00	3,750.00
MARK K. THOMAS	0.20	1,200.00	240.00
MARTIN J. BIENENSTOCK	2.10	1,225.00	2,572.50
MARTIN J. BIENENSTOCK	0.50	1,295.00	647.50
PAUL POSSINGER	1.10	1,025.00	1,127.50
PHILIP M. ABELSON	4.90	1,025.00	5,022.50
PHILIP M. ABELSON	13.20	1,075.00	14,190.00
<b>Total For Partner</b>	<b>27.70</b>		<b>30,722.50</b>
MARK E. DAVIDSON	0.70	1,000.00	700.00
SCOTT A. EGGERS	0.50	875.00	437.50
SCOTT A. EGGERS	0.20	925.00	185.00
<b>Total For Senior Counsel</b>	<b>1.40</b>		<b>1,322.50</b>
CHRIS THEODORIDIS	3.10	695.00	2,154.50
CHRIS THEODORIDIS	3.00	735.00	2,205.00
JERAMY WEBB	0.20	445.00	89.00
MAJA ZERJAL	3.80	695.00	2,641.00
MAJA ZERJAL	5.40	735.00	3,969.00
STEVE MA	2.90	575.00	1,667.50
STEVE MA	10.70	610.00	6,527.00
VINCENT INDELICATO	3.90	795.00	3,100.50
VINCENT INDELICATO	10.30	825.00	8,497.50
<b>Total For Associate</b>	<b>43.30</b>		<b>30,851.00</b>
DANIEL DESATNIK	1.50	445.00	667.50
<b>Total For Law Clerk</b>	<b>1.50</b>		<b>667.50</b>
<b>Professional Fees</b>	<b>73.90</b>	<b>\$</b>	<b>63,563.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>63,563.50</u></b>



**PLEADING AND DOCKET REVIEW**  
**Client/Matter No. 71844.0024**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
MARK E. DAVIDSON	1.50	1,000.00	1,500.00
SCOTT A. EGGERS	2.20	875.00	1,925.00
SCOTT A. EGGERS	0.30	925.00	277.50
<b>Total For Senior Counsel</b>	<b>4.00</b>		<b>3,702.50</b>
LAURA A. MCALEER	3.80	465.00	1,767.00
MAJA ZERJAL	9.40	695.00	6,533.00
MAJA ZERJAL	7.50	735.00	5,512.50
STEVE MA	10.90	575.00	6,267.50
STEVE MA	25.50	610.00	15,555.00
VINCENT INDELICATO	3.80	795.00	3,021.00
VINCENT INDELICATO	14.00	825.00	11,550.00
<b>Total For Associate</b>	<b>74.90</b>		<b>50,206.00</b>
EVELYN RODRIGUEZ	3.60	325.00	1,170.00
MAGALI GIDDENS	1.60	350.00	560.00
MAGALI GIDDENS	16.40	375.00	6,150.00
<b>Total For Legal Assistant</b>	<b>21.60</b>		<b>7,880.00</b>
ANNA (ANYA) KREIMERZAK	10.70	395.00	4,226.50
ANNA (ANYA) KREIMERZAK	20.60	445.00	9,167.00
DANIEL DESATNIK	28.50	445.00	12,682.50
<b>Total For Law Clerk</b>	<b>59.80</b>		<b>26,076.00</b>
<b>Professional Fees</b>	<b>160.30</b>	<b>\$</b>	<b>87,864.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>87,864.50</u></b>



COMMUNICATION WITH FINANCIAL ADVISOR AND INVESTMENT BANKER  
 Client/Matter No. 71844.0025

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	4.10	1,175.00	4,817.50
JUDY G. LIU	23.50	1,250.00	29,375.00
MARTIN J. BIENENSTOCK	0.40	1,225.00	490.00
MARTIN J. BIENENSTOCK	4.60	1,295.00	5,957.00
PAUL POSSINGER	13.00	1,025.00	13,325.00
PHILIP M. ABELSON	9.70	1,025.00	9,942.50
PHILIP M. ABELSON	26.50	1,075.00	28,487.50
RICHARD M. CORN	3.10	925.00	2,867.50
<b>Total For Partner</b>	<b>84.90</b>		<b>95,262.00</b>
MARK E. DAVIDSON	7.30	975.00	7,117.50
MARK E. DAVIDSON	34.80	1,000.00	34,800.00
SCOTT A. EGGERS	10.60	875.00	9,275.00
SCOTT A. EGGERS	23.50	925.00	21,737.50
<b>Total For Senior Counsel</b>	<b>76.20</b>		<b>72,930.00</b>
ANDREA G. MILLER	0.20	735.00	147.00
ANDREW S. WELLIN	1.10	695.00	764.50
ANDREW S. WELLIN	8.30	735.00	6,100.50
CHRIS THEODORIDIS	2.60	735.00	1,911.00
HELENA ZHENG	2.00	495.00	990.00
JACKI L. ANDERSON	3.30	610.00	2,013.00
JERAMY WEBB	0.40	445.00	178.00
MAJA ZERJAL	2.90	695.00	2,015.50
MAJA ZERJAL	21.80	735.00	16,023.00
MARISSA D. TILLEM	1.20	695.00	834.00
SARAH SULLIVAN	0.70	465.00	325.50
SARAH SULLIVAN	6.30	495.00	3,118.50
STEVE MA	0.90	575.00	517.50
STEVE MA	12.80	610.00	7,808.00
VINCENT INDELICATO	7.30	795.00	5,803.50
VINCENT INDELICATO	30.50	825.00	25,162.50
<b>Total For Associate</b>	<b>102.30</b>		<b>73,712.00</b>
<b>Professional Fees</b>	<b>263.40</b>	<b>\$</b>	<b>241,904.00</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>241,904.00</u></b>



**COMMUNICATION WITH DEBTOR**  
**Client/Matter No. 71844.0026**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	1.40	1,175.00	1,645.00
JUDY G. LIU	1.30	1,250.00	1,625.00
MARK K. THOMAS	3.00	1,200.00	3,600.00
MARTIN J. BIENENSTOCK	2.00	1,225.00	2,450.00
MARTIN J. BIENENSTOCK	10.80	1,295.00	13,986.00
PHILIP M. ABELSON	4.30	1,025.00	4,407.50
PHILIP M. ABELSON	2.20	1,075.00	2,365.00
RICHARD M. CORN	1.70	925.00	1,572.50
<b>Total For Partner</b>	<b>26.70</b>		<b>31,651.00</b>
MARK E. DAVIDSON	0.60	975.00	585.00
SCOTT A. EGGERS	2.30	875.00	2,012.50
SCOTT A. EGGERS	0.20	925.00	185.00
<b>Total For Senior Counsel</b>	<b>3.10</b>		<b>2,782.50</b>
MAJA ZERJAL	2.20	695.00	1,529.00
MAJA ZERJAL	1.70	735.00	1,249.50
MALCOLM S. HOCHENBERG	1.40	825.00	1,155.00
STEVE MA	0.40	575.00	230.00
STEVE MA	0.50	610.00	305.00
VINCENT INDELICATO	1.30	795.00	1,033.50
VINCENT INDELICATO	9.10	825.00	7,507.50
<b>Total For Associate</b>	<b>16.60</b>		<b>13,009.50</b>
<b>Professional Fees</b>	<b>46.40</b>	<b>\$</b>	<b>47,443.00</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>47,443.00</u></b>



## LEGAL RESEARCH AND ANALYSIS

Client/Matter No. 71844.0028

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	2.50	1,250.00	3,125.00
MARTIN J. BIENENSTOCK	18.90	1,225.00	23,152.50
MARTIN J. BIENENSTOCK	12.20	1,295.00	15,799.00
PAUL POSSINGER	3.00	1,025.00	3,075.00
PHILIP M. ABELSON	0.30	1,025.00	307.50
PHILIP M. ABELSON	1.50	1,075.00	1,612.50
<b>Total For Partner</b>	<b>38.40</b>		<b>47,071.50</b>
CHRIS THEODORIDIS	23.40	695.00	16,263.00
CHRIS THEODORIDIS	6.80	735.00	4,998.00
JERAMY WEBB	42.80	445.00	19,046.00
JONAH L. PRICE	0.30	800.00	240.00
MAJA ZERJAL	21.80	695.00	15,151.00
MAJA ZERJAL	24.80	735.00	18,228.00
VINCENT INDELICATO	8.20	795.00	6,519.00
VINCENT INDELICATO	17.20	825.00	14,190.00
<b>Total For Associate</b>	<b>145.30</b>		<b>94,635.00</b>
DANIEL DESATNIK	16.40	445.00	7,298.00
<b>Total For Law Clerk</b>	<b>16.40</b>		<b>7,298.00</b>
<b>Professional Fees</b>	<b>200.10</b>	<b>\$</b>	<b>149,004.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>149,004.50</u></b>



**PREPARATION OF PLEADINGS**  
**Client/Matter No. 71844.0029**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SCOTT A. EGGERS	1.10	875.00	962.50
<b>Total For Senior Counsel</b>	<b>1.10</b>		<b>962.50</b>
 STEVE MA	0.50	575.00	287.50
STEVE MA	2.90	610.00	1,769.00
VINCENT INDELICATO	8.10	795.00	6,439.50
VINCENT INDELICATO	5.80	825.00	4,785.00
<b>Total For Associate</b>	<b>17.30</b>		<b>13,281.00</b>
 NATASHA PETROV	0.40	285.00	114.00
NATASHA PETROV	2.80	300.00	840.00
<b>Total For Legal Assistant</b>	<b>3.20</b>		<b>954.00</b>
 <b>Professional Fees</b>	<b>21.60</b>	<b>\$</b>	<b>15,197.50</b>
 <b>Total this Matter</b>		<b>\$</b>	<b><u>15,197.50</u></b>



**HEARINGS AND COURT MATTERS**  
**Client/Matter No. 71844.0030**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	0.60	1,175.00	705.00
JUDY G. LIU	5.20	1,250.00	6,500.00
MARTIN J. BIENENSTOCK	1.30	1,225.00	1,592.50
MARTIN J. BIENENSTOCK	3.10	1,295.00	4,014.50
PAUL POSSINGER	4.10	975.00	3,997.50
PAUL POSSINGER	7.10	1,025.00	7,277.50
PHILIP M. ABELSON	5.20	1,025.00	5,330.00
PHILIP M. ABELSON	7.70	1,075.00	8,277.50
<b>Total For Partner</b>	<b>34.30</b>		<b>37,694.50</b>
SCOTT A. EGGERS	0.90	925.00	832.50
<b>Total For Senior Counsel</b>	<b>0.90</b>		<b>832.50</b>
JERAMY WEBB	5.60	445.00	2,492.00
MAJA ZERJAL	1.60	695.00	1,112.00
MAJA ZERJAL	4.60	735.00	3,381.00
STEVE MA	5.30	610.00	3,233.00
VINCENT INDELICATO	0.70	795.00	556.50
VINCENT INDELICATO	5.40	825.00	4,455.00
<b>Total For Associate</b>	<b>23.20</b>		<b>15,229.50</b>
EVELYN RODRIGUEZ	1.10	325.00	357.50
LISA P. ORR	1.70	350.00	595.00
MAGALI GIDDENS	0.40	350.00	140.00
NATASHA PETROV	2.70	285.00	769.50
NATASHA PETROV	9.90	300.00	2,970.00
<b>Total For Legal Assistant</b>	<b>15.80</b>		<b>4,832.00</b>
<b>Professional Fees</b>	<b>74.20</b>	<b>\$</b>	<b>58,588.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>58,588.50</u></b>



**LEGAL/REGULATORY INVESTIGATIONS**  
**Client/Matter No. 71844.0031**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
VINCENT INDELICATO	0.30	795.00	238.50
VINCENT INDELICATO	1.20	825.00	990.00
<b>Total For Associate</b>	<b>1.50</b>		<b>1,228.50</b>
<b>Professional Fees</b>	<b>1.50</b>	<b>\$</b>	<b>1,228.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>1,228.50</u></b>



**COMMUNICATION WITH EXAMINER**  
**Client/Matter No. 71844.0033**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JEFF J. MARWIL	0.20	1,200.00	240.00
JUDY G. LIU	2.70	1,175.00	3,172.50
JUDY G. LIU	23.70	1,250.00	29,625.00
MARK K. THOMAS	1.30	1,200.00	1,560.00
MARTIN J. BIENENSTOCK	1.10	1,225.00	1,347.50
MARTIN J. BIENENSTOCK	25.20	1,295.00	32,634.00
PAUL POSSINGER	20.80	1,025.00	21,320.00
PHILIP M. ABELSON	3.50	1,025.00	3,587.50
PHILIP M. ABELSON	26.50	1,075.00	28,487.50
RICHARD M. CORN	2.90	925.00	2,682.50
<b>Total For Partner</b>	<b>107.90</b>		<b>124,656.50</b>
MARK E. DAVIDSON	1.90	975.00	1,852.50
MARK E. DAVIDSON	21.10	1,000.00	21,100.00
SCOTT A. EGGERS	9.40	875.00	8,225.00
SCOTT A. EGGERS	23.90	925.00	22,107.50
<b>Total For Senior Counsel</b>	<b>56.30</b>		<b>53,285.00</b>
ANDREA G. MILLER	0.40	735.00	294.00
ANDREW S. WELLIN	0.50	735.00	367.50
JERAMY WEBB	1.50	445.00	667.50
MAJA ZERJAL	37.70	735.00	27,709.50
SARAH SULLIVAN	2.00	465.00	930.00
STEVE MA	12.80	610.00	7,808.00
VINCENT INDELICATO	1.20	795.00	954.00
VINCENT INDELICATO	28.80	825.00	23,760.00
<b>Total For Associate</b>	<b>84.90</b>		<b>62,490.50</b>
DANIEL DESATNIK	0.70	445.00	311.50
<b>Total For Law Clerk</b>	<b>0.70</b>		<b>311.50</b>
<b>Professional Fees</b>	<b>249.80</b>	<b>\$</b>	<b>240,743.50</b>
<b>Total this Matter</b>		<b>\$</b>	<b><u>240,743.50</u></b>



COMMUNICATION WITH SECOND LIEN COMMITTEE  
Client/Matter No. 71844.0034

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
MARTIN J. BIENENSTOCK	0.70	1,225.00	857.50
MARTIN J. BIENENSTOCK	0.30	1,295.00	388.50
PHILIP M. ABELSON	2.20	1,075.00	2,365.00
<b>Total For Partner</b>	<b>3.20</b>		<b>3,611.00</b>
 SCOTT A. EGGERS	 0.40	 925.00	 370.00
<b>Total For Senior Counsel</b>	<b>0.40</b>		<b>370.00</b>
 STEVE MA	 0.20	 610.00	 122.00
VINCENT INDELICATO	0.90	825.00	742.50
<b>Total For Associate</b>	<b>1.10</b>		<b>864.50</b>
 <b>Professional Fees</b>	 <b>4.70</b>	 \$	 <b>4,845.50</b>
 <b>Total this Matter</b>		 \$	 <b><u>4,845.50</u></b>



INVOLUNTARY PETITION.  
Client/Matter No. 71844.0035

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JUDY G. LIU	1.30	1,175.00	1,527.50
MARTIN J. BIENENSTOCK	6.30	1,225.00	7,717.50
PAUL POSSINGER	49.10	975.00	47,872.50
PHILIP M. ABELSON	5.00	1,025.00	5,125.00
<b>Total For Partner</b>	<b>61.70</b>		<b>62,242.50</b>
 MAJA ZERJAL	 5.50	 695.00	 3,822.50
VINCENT INDELICATO	1.00	795.00	795.00
<b>Total For Associate</b>	<b>6.50</b>		<b>4,617.50</b>
 <b>Professional Fees</b>	 <b>68.20</b>	 \$	 <b>66,860.00</b>
 <b>Total this Matter</b>		 \$	 <b><u>66,860.00</u></b>



**DISBURSEMENTS****Client/Matter No. 71844.0036**

<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	58,114.25
Practice Support Vendors	54,178.46
Data Base Search Serv.	35,535.86
Copying & Printing	5,082.26
Out Of Town Travel	4,930.51
Transcripts	3,243.61
Local Transportation	782.33
Telephone	400.00
Professional Services	353.00
Meals	274.92
Litigation Support	255.60
Delivery Services	115.11
Word Processing	0.00
<b>Disbursements and Other Charges</b>	<b>\$ 163,265.91</b>



**Client/Matter Recap:**

<b>Matter Name</b>	<b>Fees Billed</b>	<b>Disbursements Billed</b>
ASSET ANALYSIS AND RECOVERY	15,565.00	0.00
ASSET DISPOSITION	10,007.00	0.00
ASSIGNMENT AND REJECTION OF LEASES AND CONTRACTS	13,901.50	0.00
AVOIDANCE ACTION ANALYSIS	2,004,546.50	0.00
BUDGETING (CASE)	6,312.50	0.00
BUSINESS OPERATIONS	24,145.00	0.00
CASE ADMINISTRATION	56,946.00	0.00
CLAIMS ADMINISTRATION AND OBJECTIONS	374,718.50	0.00
COMMITTEE GOVERNANCE	9,570.00	0.00
EMPLOYEE BENEFITS AND PENSIONS	75,001.00	0.00
EMPLOYMENT AND FEE APPLICATIONS	294,283.50	0.00
EMPLOYMENT AND FEE APPLICATION OBJECTIONS	16,943.50	0.00
FINANCING AND CASH COLLATERAL	430,306.00	0.00
LITIGATION	62,528.00	0.00
MEETINGS AND COMMUNICATION WITH COMMITTEE	175,279.50	0.00
NON-WORKING TRAVEL	44,700.50	0.00
PLAN AND DISCLOSURE STATEMENT	225,387.50	0.00
REAL ESTATE	69,751.50	0.00
RELIEF FROM STAY AND ADEQUATE PROTECTION	602.50	0.00
TAX	131,674.50	0.00
CASE STRATEGY	63,563.50	0.00
PLEADING AND DOCKET REVIEW	87,864.50	0.00
COMMUNICATION WITH FINANCIAL ADVISOR AND INVESTMENT BANKER	241,904.00	0.00
COMMUNICATION WITH DEBTOR	47,443.00	0.00
LEGAL RESEARCH AND ANALYSIS	149,004.50	0.00
PREPARATION OF PLEADINGS	15,197.50	0.00
HEARINGS AND COURT MATTERS	58,588.50	0.00
LEGAL/REGULATORY INVESTIGATIONS	1,228.50	0.00
COMMUNICATION WITH EXAMINER	240,743.50	0.00
COMMUNICATION WITH SECOND LIEN COMMITTEE	4,845.50	0.00
INVOLUNTARY PETITION.	66,860.00	0.00
DISBURSEMENTS	0.00	163,265.91
<b>Total this Invoice</b>	<b>\$ 5,019,413.00</b>	<b>\$ 163,265.91</b>





Proskauer Rose LLP Eleven Times Square New York, NY 10036-8299

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**REMITTANCE ADVICE**

Federal ID 13-1840454

**STATUTORY CLAIMHOLDERS' COMMITTEE OF  
CAESARS ENTERTAINMENT OPERATING CO., INC.  
C/O CHARLES CORBIN  
HILTON WORLDWIDE, INC.  
7930 JONES BEACH DRIVE, 6TH FLOOR  
MCLEAN, VIRGINIA 22102**

**Invoice No. \*\*\*\*\*  
Client No. 71844  
March 15, 2016**

**Remit To:**

**Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10036  
Attention: Accounts Receivable**

**Total this Invoice**

**\$ 5,182,678.91**

**PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE**

PAYMENT MAY BE MADE BY WIRE TO:  
CITIBANK, N.A., 111 WALL STREET, NEW YORK, NY 10005  
ACCOUNT NO. 02838341  
ABA NO. 021-000089  
INTERNATIONAL SWIFT NO. CITIUS33  
REFERENCE: 71844